IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

ALLEGIANCE COAL USA LIMITED, *et al.*,

Debtors.1

Chapter 11

Case No. 23-10234 (CTG)

Jointly Administered

Objection Deadline: At, or Before the Hearing

Hearing Date: March 21, 2023 at 9:30 a.m. (ET)

Re: D.I. 115, 116 & 118

NOTICE OF HEARING REGARDING DEBTORS' MOTION FOR ENTRY OF ORDER APPROVING THE COAL SALE CONTRACT WITH MARCO INTERNATIONAL CORPORATION AND GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on March 17, 2023, Allegiance Coal USA Limited and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>") filed *Debtors' Motion for Entry of Order Approving the Coal Sale Contract with Marco International Corporation and Granting Related Relief* [D.I. 115] (the "<u>Motion</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>").

PLEASE TAKE FURTHER NOTICE that on March 17, 2023, the Debtors filed Debtors' Motion for Entry of an Order Shortening Notice Related to Debtors' Motion for Entry of Order Approving the Coal Sale Contract with Marco International Corporation and Granting Related Relief [D.I. 116] (the "Motion to Shorten").

PLEASE TAKE FURTHER NOTICE that on March 17, 2023, the Court entered *Order Shortening Notice Related to Debtors' Motion for Entry of Order Approving the Coal Sale Contract with Marco International Corporation and Granting Related Relief* [D.I. 118] scheduling a hearing on March 21, 2023, at 9:30 a.m. (ET) before the Honorable Craig T. Goldblatt, United States Bankruptcy Judge.

The Debtors in these cases, along with the last four digits of each Debtor's federal EIN, are as follows: Allegiance Coal USA Limited (1324); New Elk Coal Holdings LLC (1314); New Elk Coal Company LLC (0615); and Black Warrior Minerals, Inc. (6486). The Debtors' mailing address for purposes of these chapter 11 cases is 12250 Highway 12, Weston, CO 81091.

PLEASE TAKE FURTHER NOTICE that the deadline to object to the relief requested in the Motion will be at, or before the hearing.

Dated: March 17, 2023 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Daniel B. Butz

Robert J. Dehney (No. 3578) Matthew B. Harvey (No. 5186) Daniel B. Butz (No. 4227) Paige N. Topper (No. 6470) Taylor M. Haga (No. 6549) Evanthea Hammer (No. 7061) 1201 N. Market Street, 16th Floor Wilmington, Delaware 19801 Telephone: (302) 658-9200 Facsimile: (302) 658-3989 rdehney@morrisnichols.com mharvey@morrisnichols.com dbutz@morrisnichols.com ptopper@morrisnichols.com thaga@morrisnichols.com ehammer@morrisnichols.com

Proposed Counsel to the Debtors and Debtors in Possession